

PO Box 8294, Subiaco East WA 6008 Tel 08 6144 4840  
info@neoncapital.com.au



31 July 2020

Neon Capital Limited  
Net Tangible Asset Backing Statement 30 June 2020

The Company is pleased to provide an updated NTA position (below).

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 October 2020) via the Company's website

| Net Tangible Asset | Per Share* | Attributable to Cash* |
|--------------------|------------|-----------------------|
| 30 June 2020       | \$0.1172   | \$0.0896              |

\*The NTA position is pre-tax and subject to year-end statutory adjustments for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess  
Company Secretary