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1 May 2020

Neon Capital Limited  
Net Tangible Asset Backing Statement 31 March 2020

The Company is pleased to provide an updated NTA position (below).

In Dec 2019 the Company paid \$9,168 million return of capital to all shareholders as approved at the shareholders meeting on 4 December 2019. Payments were despatched the week 6 December 2019.

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 July 2020) via the Company's website

Net Tangible Asset	Per Share*	Attributable to Cash*
31 March 2020	\$0.0955	\$0.0291

\*The NTA position is pre-tax and subject to year-end statutory adjustments for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess  
Company Secretary