

PO Box 8294, Subiaco East WA 6008 Tel 08 6144 4840
info@neoncapital.com.au



31 October 2019

Neon Capital Limited
Net Tangible Asset Backing Statement 30 September 2019

The Company is pleased to provide an updated NTA position (below).

In July 2019 the Company paid \$6.610 million return of capital to all shareholders as approved at the shareholders meeting on 26 June 2019. Payments were despatched the week 5 July -10 July 2019.

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 January 2020) via the Company's website

Net Tangible Asset	Per Share*	Attributable to Cash*
30 September 2019	\$0.3825	\$0.0843

*The NTA position is pre-tax for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary