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7 August 2019

Neon Capital Limited
Net Tangible Asset Backing Statement 30 June 2019

The Company is pleased to provide an updated NTA position (below).

Post 30 June 2019 the Company paid \$6.610 million return of capital to all shareholders as approved at the shareholders meeting on 26 June 2019. Payments were despatched the week 5 July -10 July 2019. This will reduce the NTA significantly when next reported.

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 October 2019) via the Company's website

Net Tangible Asset	Per Share*	Attributable to Cash*
30 June 2019	\$0.3989	\$0.1975

*The NTA position is pre-tax for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Amanda Burgess", is written over a horizontal line.

Amanda Burgess
Company Secretary