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30 April 2019

Neon Capital Limited
Net Tangible Asset Backing Statement 31 March 2019

The Company is pleased to provide an updated NTA position (below).

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 July 2019) via the Company's website

| Net Tangible Asset | Per Share* | Attributable to Cash* |
|--------------------|------------|-----------------------|
| 31 March 2019 | \$0.3828 | \$0.1973 |

*The NTA position is pre-tax for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary