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31 January 2019

Neon Capital Limited
Net Tangible Asset Backing Statement 31 December 2018

The Company is pleased to provide an updated NTA position (below).

Next update in the NTA will be on a quarterly basis within 30 days of the end of the next quarter (next due by 30 January 2019) via the Company's website

Net Tangible Asset	Per Share*	Attributable to Cash*
31 December 2018	\$0.3864	\$0.2101

*The NTA position is pre-tax for the current reporting period.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary