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15 JAN 2018

Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 31 December 2017

The Board of Directors wish to advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
31 December 2017	\$0.4277	\$0.1865
30 November 2017	\$0.4362	\$0.2083

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary