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11 OCT 2017

Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 30 September 2017

The Board of Directors wish to advise the following:

| Net Tangible Asset | Per Share* | Attributable to Cash* |
|---------------------------|-------------------|------------------------------|
| 30 September 2017 | \$0.3957 | \$0.2096 |
| 31 August 2017 | \$0.4278 | \$0.2049 |

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary