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12 SEPT 2017

Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 31 August 2017

The Board of Directors wish to advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
31 August 2017	\$0.4278	\$0.2049
31 July 2017	\$0.4168	\$0.2836

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary