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10 MAY 2017

**Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 30 April 2017**

The Board of Directors wish to advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
30 April 2017	\$0.3908	\$0.3588
31 March 2017	\$0.3919	\$0.3810

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary