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7 APRIL 2017

**Neon Capital Limited**  
**Monthly Net Tangible Asset Backing Statement 31 March 2017**

**The Board of Directors wish to advise the following:**

<b>Net Tangible Asset</b>	<b>Per Share*</b>	<b>Attributable to Cash*</b>
31 March 2017	\$0.3919	\$0.3810
28 February 2017	\$0.3637	\$0.3513

\*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess  
Company Secretary