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13 MARCH 2017

Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 28 February 2017

The Board of Directors wish to advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
28 February 2017	\$0.3637	\$0.3513
31 January 2017	\$0.3780	\$0.3750

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary