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13 FEBRUARY 2017

THE MANAGER
ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Electronic Lodgment

**Neon Capital Limited
Monthly Net Tangible Asset Backing Statement 31 January 2017**

In accordance with ASX Listing rule 4.12 we advise the following:

Net Tangible Asset	Per Share*	Attributable to Cash*
31 January 2017	\$0.3780	\$0.3750
31 December 2016	\$0.3713	\$0.3684

*The NTA does not include any tax effect on unrealised gains/losses.

Yours sincerely

A handwritten signature in black ink, appearing to be "Amanda Burgess", written over a horizontal line.

Amanda Burgess
Company Secretary